

**List of nationalities of the existing trust unitholders that are not Thai
Which the REIT Manager will take into consideration whether to not offer trust units**

As WHA Premium Growth Freehold and Leasehold Real Estate Investment Trust (“WHART”) has determined the offering and allocation method for the newly issued trust units to be offered in the eighth capital increase with the first portion to be offered to existing trust unitholders whose names appear in the trust unitholders register in proportion to their respective trust unitholding, but will not offer to the trust unitholders that would cause WHART to have duties under foreign laws.

WHA Real Estate Management Co., Ltd. (the “Company”) in the capacity as the REIT Manager has determined the record date for determining the right of existing trust unitholders to subscribe to additional trust units in the eighth capital increase (Record Date) on 15 November 2023, the Company would like to inform the list of nationalities of the existing trust unitholders that are not Thai, which the REIT Manager will take into consideration whether to not offer trust units (according to the trust unitholder register of WHART on the record date on 15 November 2023) which comprises:

1. American
2. Australian
3. Belgian
4. British
5. Canadian
6. Chinese
7. Danish
8. French
9. Hong Kongese
10. Indian
11. Israeli
12. Japanese
13. South Korean
14. Singaporean
15. Swedish
16. Swiss
17. Taiwanese

However, the Company may announce the additional list of nationalities which the REIT Manager will take into consideration whether to not offer trust units through the website of the Stock Exchange of Thailand prior to the subscription date.

The Company has dispatched the trust unit subscription form and the details for trust unit subscription for the eighth capital increase of WHART to the existing trust unitholders with the subscription right in the first portion via post mail, while the Company does not dispatch the documents to the trust unitholders who hold the abovementioned nationalities.

Kindly be informed accordingly.

Yours respectfully,



(Mr. Anuwat Jarukornsakul)

Chief Executive Officer

As Authorized Person

WHA Real Estate Management Company Limited

REIT Manager